

Template / Format for Profile of Gold Loan Customers Bank-wide

S.no	Particulars	Information
1.	Name of Customer	
2.	Account number if applicable #	
3.	Copy of Customer Photo as per CNIC	
4.	Contact #	
5.	Present Address	
6.	Permanent Address	
7.	Age of Customer and No. of Dependents	
8.	Residence	Owned <input type="checkbox"/> Family <input type="checkbox"/> Rented <input type="checkbox"/> Other <input type="checkbox"/>
9.	Occupation	Self Employed <input type="checkbox"/> Salaried <input type="checkbox"/> Housewife / Other <input type="checkbox"/>
For Self-Employed		
1.	Legal Status	Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Private Limited Company <input type="checkbox"/> Public Limited Company <input type="checkbox"/> Other <input type="checkbox"/>
2.	% of Ownership	
3.	Name of Business Entity	
4.	Years in Business	
5.	Monthly Income of Business	
6.	Monthly Income of Customer	
For Salaried		
1.	Name of Current Employer	
2.	Years of Service with the current employer	
3.	Overall Years of employment experience	
4.	Designation	
5.	Industry	
6.	Nature of Job	
7.	Monthly Salary	
8.	Other Benefits if any	
For Housewife		

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1.	Financial Supporting Member of Family	
2.	Source of Savings / Income	
Overall Borrowing of the customer from JSBL		
1.	Types of Loan	
2.	Outstanding Amount	
Overall Borrowing of the customer from Other Financial Institutions		
1.	Types of Loan (Any) Please specify Loan Product / detail for each loan separately	
2.	Outstanding Amount	
Details of the Introducer / Referring Officer		
1.	Name	
2.	JSBL Employee	Yes <input type="checkbox"/> No <input type="checkbox"/>
3.	Designation and Employee #(If yes)	
4.	Occupation and Account # (if no)	
5.	Relation to the customer	
Gold Finance related Information		
1.	Source of Gold	Purchased <input type="checkbox"/> Inherited <input type="checkbox"/> Other <input type="checkbox"/> _____
2.	Purpose of Loan	<i>Explain</i>
3.	Type of Loan	Term Loan <input type="checkbox"/> Running Finance <input type="checkbox"/>
4.	Tenure of Loan (in years)	
5.	Loan Booking Date	
6.	Name of authorized Hub branch	
7.	Name of the Referred Branch	
8.	Source of repayments	
9.	Type of customers	New to Banking <input type="checkbox"/> Existing <input type="checkbox"/>
10.	Gold Finance Loan Amount RS.	

Relationship Manager/Branch Manager

Branch Operation Manager